

NASDAQ: MIGI

MAWSON AT A GLANCE

ONLINE HASHING	CONTRACTED HASH RATE INCREASE	PLANNED HASH RATE INCREASE
0.80 EH	3.35 EH	5.00 EH
November 2021	Online Q2 2022	Target for early Q1 2023
CAPACITY	NUMBER OF SITES	ESG FOCUSED
220 MW	4	Net Zero
Available energy infrastructure	3 USA + 1 AUS	Carbon Bitcoin mining and hosting

ATTRACTIVE MINING METRICS

	NOV 2021	Q2 2022 ²	EARLY Q1 2023 TARGET ³
Capacity (MW)	220 MW	400 MW	1,000 MW
Total Exahash Capacity	0.80 EH	3.35 EH	5.00 EH
BTC Mining Production	4.7 BTC /day ²	19.5 BTC /day ²	28.5 BTC /day
Annualised Revenue ²	\$102M	~\$423M	~\$624m
GP (%)	~80%	~80%	~80%

1. 2020 carbon offset with carbon credits. 2. Forecast annualised revenue is based on BTC USD\$60k and difficulty @ 12 November 2021. Assumes all equipment deployed and online, plus the construction of all contracted sites. 3. Forecast annualised revenue is based on BTC USD\$60k and difficulty @ 12 November 2021. Assumes additional equipment deployed andonline, plus the contracting of additional MW capacity throughout 2022, and the associated site construction.

Focused on bitcoin mining and high performance computing (HPC), Mawson's vertically integrated model is based on a long term strategy to assist in the global transition to a decarbonised society.